

KNOWN FINANCIAL ASSOCIATIONS OF BANK OF AMERICA

- **ALPHA NATURAL RESOURCES** - 10/26/2005 ANR subsidiaries, Alpha NR Holding, Inc. and Alpha Natural Resources, LLC entered into a Credit Agreement with **Citicorp North America, Inc.** as administrative agent, **Citigroup Global Markets, Inc.** as joint lead arranger and joint book arranger, and UBS Securities LLC as Syndication Agent, joint lead arranger and joint book arranger. The Credit Agreement provides senior secured financing of \$525 million: \$250 million in a term loan facility and \$275 million in a revolving credit facility. **Bank of America, N.A.**, National City Bank of Pennsylvania, and PNC Bank, N.A. serve as co-documentation agents (8-K for 10/25/05). In addition to **Citibank, N.A.** and **Bank of America, N.A.**, **Wells Fargo and Wachovia** are co-signers on the agreementⁱ
- **ARCH COAL** - 12/22/2004 **Arch Coal** entered into a 5-year \$700,000,000 revolving credit facility. On the credit facility, PNC Bank, N.A. serves as administrative agent, **Citicorp USA, Inc.**, **JP Morgan Chase Bank, N.A.**, and **Wachovia Bank, N.A.** serve as syndication agents, and Fleet National Bank as documentation agent (Fleet Bank is owned by **Bank of America**). **PNC Capital Markets, Inc.**, **Citigroup Global Securities, Inc.**, and **J.P. Morgan Securities, Inc.** served as joint lead arrangers.ⁱⁱ
- **CLECO - Cleco Corp.** trying to raise \$600 million for 600 MW Rodemacher 3 coal-fired facility in Boyce, LA. **Bank of America** upped credit to \$150 million (6/19/2006) **Goldman Sachs** and others acted as underwriters for sale of \$142 million worth of shares (8/19/2006)ⁱⁱⁱ
- **CONSOL ENERGY** - 10/7/05, **CNX Gas Corporation**, (subsidiary of **Consol Energy**) establishes credit agreement that provides \$200 million in a revolving credit facility (with option up to \$300 million). **PNC Bank, N.A.** and **Citibank** as Co-Administrative agents. **Bank of America**, BNP Paribas, and Calyon New York as Co-Documentation Agents. PNC Capital Markets, Inc. and **Citigroup Global Markets** as Joint Lead Arrangers. **Bank of America, Citibank, Wells Fargo, Wachovia, and J.P. Morgan Chase** are all signatories.^{iv}
- **CONSOL ENERGY** - 4/1/05 **Consol Energy** enters Amended and Restated Credit Agreement for \$750,000,000. **PNC Bank, N.A.** and **Citicorp North America, Inc.** as Co-Administrative Agents, The Bank of Nova Scotia – New York Agency, Fleet National Bank (owned by **BoA**), and Union Bank of California, N.A., as Co-Syndication Agents. **PNC Capital Markets, Inc.** and **Citigroup Global Markets** as Joint Lead Arrangers. **Wachovia, Wells Fargo, and J.P. Morgan Chase** are all lenders on the Agreement.^v
- **FLORIDA POWER AND LIGHT** - 4/5/2007 **Florida Power & Light Group** closes \$6.5 billion in new credit facilities. \$4 billion dedicated to FPL Group Capital, \$2.5 directly to **Florida Power and Light**. **JP Morgan** and **Wachovia** were lead arrangers to FPL Group Capital. **Citigroup Global Markets** and **Banc of America Securities** were lead arranges to FPL Company.^{vi}
- **FLORIDA POWER AND LIGHT** - 1/11/06 – **Florida Power & Light Company** sells \$400 million in bonds underwritten by **Banc of America Securities** and **Lehman Brothers** as lead managers.^{vii}
- **FOUNDATION COAL** - 7/6/06 **Citigroup Global Markets** acted as lead arranger in amending \$835 million credit facility to **Foundation Coal Holdings**. 25 banks were part of syndicate, including **Bank of America, LaSalle Bank, and PNC Bank**.^{viii}
- **INTERNATIONAL COAL GROUP** - 6/06, **International Coal Group** and its subsidiary, ICG, LLC entered into a Second Amended and Restated Credit Agreement for \$325,000,000. **JP Morgan Securities Inc.**, and UBS Securities LLC were Joint Lead Arrangers and Bookrunners. **JPMorgan Chase Bank, N.A.** and CIT Capital USA Inc., as Co-Syndication Agents, **Bank of America N.A.** and **Wachovia Bank N.A.** as Co-Documentation Agents, **JPMorgan Chase Bank N.A.** and **Bank of America, N.A.** as Issuing Banks.^{ix}

- **INTERNATIONAL COAL GROUP** - June 2006, **International Coal Group, Inc.** issued \$175,000,000 in 10.25% Senior Notes due 2014. Initial purchasers were **UBS Securities LLC, JP Morgan Securities, Goldman Sachs, Banc of America Securities LLC, Wachovia Capital Markets, LLC.**^x
- **MASSEY ENERGY** - **Bank of America** acted as syndication agent for \$175 million credit facility to **Massey Energy**, August 15, 2006.^{xi}
- **MASSEY ENERGY** - As of December 22, 2005, **Banc of America Securities LLC** is listed as a selling security holder with \$1,000,000 in notes in **Massey Energy** (this info is also contained in the 1st, 2nd, 3rd, 4th, 5th, 6th, 7th, 8th, and 9th Prospectus Supplements as well).^{xii}
- **PEABODY ENERGY** 9/15/2006 **Peabody** entered a Third Amended and Restated Credit Facility establishing a 2.75 billion senior unsecured credit facility and amended and restated a pre-existing \$1.35 billion senior secured credit facility. The \$2.75 billion senior unsecured credit facility created a \$1.8 billion Revolving Loan Facility and a \$950 million Term Loan Facility. **Bank of America, N.A.** serves as the Administrative Agent, Swing Line Lender, and L/C Issuer (Letter or Line of Credit) on the Credit Facility. **Citibank N.A.** serves as the Syndication Agent. The following are some of the lenders for this Credit Facility: **Bank of America N.A., Citibank N.A., Morgan Stanley Bank, J.P. Morgan Chase Bank N.A., PNC Bank N.A., and Wells Fargo Bank N.A.**^{xiii}. This was used in part to finance acquisition of **Excel Coal Ltd.** of Australia^{xiv}.
- **PEABODY ENERGY** On December 14, 2006, **Peabody Energy** proposes to issue and sell \$675,000,000 in 4.75% Convertible Junior Subordinated Debentures due 2006. Underwriters include **Lehman Brothers, Morgan Stanley, Citigroup Global Markets, Banc of America Securities, Credit Suisse Securities (USA) LLC, ABN AMRO Rothschild LLC, Wells Fargo Securities, LLC**^{xv}
- **PEABODY ENERGY** - On October 5, 2006, **Peabody Energy** proposes to issue and sell \$650,000,000 in 7.375% Senior Notes due 2016 and \$250,000,000 in 7.875% Senior Notes due 2026. Underwriters include **Morgan Stanley, Lehman Brothers, Banc of America Securities, Citigroup Global Markets, ABN AMRO Incorporated, Credit Suisse Securities (USA) LLC, Wells Fargo Securities, LLC**^{xvi}.
- **WPS RESOURCES** - \$300 million credit facility to **WPS Resources Corp**, which stated in part to fund subsidiaries (Wisconsin Public Service), including funding for a new coal-fired power plant. **JP Morgan Chase** and **Bank of America** were joint book runners. **Citigroup** was co-manager.^{xvii}

ⁱ <http://www.sec.gov/Archives/edgar/data/1310243/000095012305012805/y14038exv10w1.txt>

ⁱⁱ <http://www.sec.gov/Archives/edgar/data/1037676/000095012804001219/j1120101e8vk.htm>

ⁱⁱⁱ Power, Finance & Risk, "Cleco plots \$600m construction funding for La" August 28, 2006.

^{iv} <http://www.sec.gov/Archives/edgar/data/1070412/000119312505201002/dex1082.htm>

^v <http://www.sec.gov/Archives/edgar/data/1070412/000119312505072048/dex1060.htm>

^{vi} http://www.investor.fplgroup.com/phoenix.zhtml?c=88486&p=irol-newsArticle_print&ID=982208&highlight=

^{vii} http://www.investor.fplgroup.com/phoenix.zhtml?c=88486&p=irol-newsArticle_Print&ID=803338&highlight=

^{viii} "Foundation Coal Subsidiary Completes \$835 Million Senior Secured Credit Facility" Business Wire, 7/10/06

^{ix} <http://www.sec.gov/Archives/edgar/data/1320934/000119312506135983/dex101.htm>

^x <http://www.sec.gov/Archives/edgar/data/1320934/000119312506135983/dex11.htm>

^{xi} <http://www.sec.gov/Archives/edgar/data/37748/000119312506176178/dex106.htm>

^{xii} <http://www.sec.gov/Archives/edgar/data/1275022/000119312505247559/d424b3.htm>

^{xiii} <http://www.sec.gov/Archives/edgar/data/1064728/000095012306011705/y25194e8vk.htm>

^{xiv} The deal: Peabody Energy buys Excel Coal Ltd. - St. Louis Business Journal 12/15/06
<http://www.bizjournals.com/stlouis/stories/2006/12/18/focus4.html>

^{xv} <http://www.sec.gov/Archives/edgar/data/1064728/000095012306015414/y28181exv1w1.htm>

^{xvi} <http://www.sec.gov/Archives/edgar/data/1064728/000095012306012483/y25817exv1w1.htm>

^{xvii} Corporate Financing Week: "Wis. Utility Goes Long To Take Out Short-Term Debt" 12/11/06